



NUCHEV LIMITED
ACN 163 225 090
(Company)

SHAREHOLDER COMMUNICATIONS POLICY

(Approved by the Board on 29 August 2023)

The Board of Nucheve Limited (ACN 163 225 090) aims to ensure that shareholders are kept informed of all major developments affecting the Company's state of affairs.

Additionally, the Company recognises that potential investors and other interested stakeholders may wish to obtain information about the Company from time to time.

To achieve this, the Company communicates information regularly to shareholders and other stakeholders through a range of forums and publications.

One of the Company's key communication tools is its website located at www.nucheve.com.au.

The Company endeavours to keep its website up-to-date. Important information about the Company (including corporate governance documents) can be found on its website.

In addition to the material specifically referred to below, the company's website includes details of the following:

- the Company's Constitution;
- the Company's Board and Board Committee Charters;
- the Company's core Corporate Governance documents
- any press release and announcements made by the Company within the last 3 years; and
- financial information about the Company.

The website also contains a facility for shareholders to direct enquiries to the Company, and to elect to receive communications from the Company via email (or to elect to discontinue receiving email communications from the Company).

Information is communicated to Shareholders through:

- The Annual Report delivered by post or via email (if requested by the shareholder) and which is also released to ASX and placed on the Company's website.
- The Half Year Financial Report which is released to ASX and also placed on the Company's website.
- The Quarterly Activities Reports which are released to ASX and also placed on the Company's website.
- Disclosures and announcements made to the ASX, copies of which are placed on the Company's website.
- Notices and Explanatory Statements of General Meetings (**AGM**), copies of which are released to ASX and placed on the Company's website.
- The Chair of the Board's Address and any other Addresses and Presentations made at the Company's AGMs and the GMs, copies of which are released to ASX and placed on the Company's website.
- The Company's website on which the Company posts all announcements which it makes to the ASX as well as materials distributed at investor or analyst presentations.
- The External Auditor's lead engagement partner being present at the AGM to answer questions from Shareholders about the conduct of the audit and the preparation and content of the Auditor's Report.

As part of the Company's developing investor relations program, Shareholders can register with the Company to receive email notifications of when an announcement is made by the Company to the ASX, including the release of the Annual Report, Half Year Financial Report and Quarterly Activities Reports.

Links are made available to the Company's website on which all information provided to the ASX is immediately posted.

Shareholders are encouraged to participate at all GMs and AGMs of the Company. Upon the despatch of any Notice of Meeting to Shareholders, the Company Secretary shall send out material with that Notice of Meeting stating that all Shareholders are encouraged to participate at the meeting.

Use of Technology at General Meetings

- (a) To the extent permitted under the Corporations Act, Listing Rules and any other applicable law, a General Meeting may be convened using virtual technology only, or at two or more venues, provided that the form of technology used provides all shareholders entitled to attend the meeting, as a whole, a reasonable opportunity to participate in the meeting without being physically present in the same place.
- (b) The provisions of this Constitution relating to general meetings apply, so far as they can and with any necessary changes to ensure compliance with the Corporations Act, Listing Rules and any other applicable law, to general meetings held using that technology.
- (c) Where a General Meeting is held using virtual technology only or at two or more venues using any form of technology:
 - (i) a Shareholder participating in the meeting is taken to be present in person at the meeting;
 - (ii) any documents required or permitted to be tabled at the meeting will be taken to have been tabled at the meeting if the document is given, or made available, to the persons entitled to attend the meeting (whether physically or using technology) before or during the meeting; and
 - (iii) the meeting is taken to be held at the physical venue set out in the notice of meeting, or at the registered office of the Company if the meeting is held using virtual technology only.

Communication of meeting documents

To the extent permitted under the Corporations Act, Listing Rules and any other applicable law, any document that is required or permitted to be given to a Shareholder that relates to a Shareholders' meeting (including, but not limited to, the notice of meeting) may be distributed:

- (a) by means of electronic communication; or
- (b) by giving the Shareholder (by means of an electronic communication or otherwise) sufficient information to allow the person to access the document electronically, in accordance with the Corporations Act.

The Company will ensure that appropriate technology is used to facilitate the participation of shareholders at such meetings and that meetings will be held at a reasonable time and place. Shareholders who are unable to attend meetings may ask questions or provide comments ahead of meetings.

Historical Annual Reports of the Company are provided on the Company's website.

Shareholders queries should be referred to the Company Secretary in the first instance. Any significant comments or concerns will be conveyed to the Board and relevant senior executives.